

**UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF WISCONSIN**

In re

DAVID A. and BECKY S. OLSEN, and  
PAUL E. and CHERYL R. OLSEN,

Case No. 10-39796-svk  
Chapter 11

Debtors.

Jointly Administered

**NOTICE OF (I) ORDER CONFIRMING CREDITORS' SECOND AMENDED PLAN OF  
REORGANIZATION AS MODIFIED FOR DAVID A. AND BECKY S. OLSEN, AND  
PAUL E. AND CHERYL R. OLSEN, PROPOSED BY AG SERVICES OF WISCONSIN,  
LLC, PHILMAR, LLC, OLSEN'S MILL ACQUISITION COMPANY, LLC, WEST  
POINTE BANK, BNP PARIBAS, AS ADMINISTRATIVE AGENT, AND THE STATE  
OF WISCONSIN AND (II) OCCURRENCE OF EFFECTIVE DATE**

**PLEASE TAKE NOTICE THAT** on August 30, 2011, the United States Bankruptcy Court for the Eastern District of Wisconsin (the “Bankruptcy Court”) entered the *Order Confirming Creditors' Second Amended Plan of Reorganization as Modified for David A. and Becky S. Olsen, and Paul E. and Cheryl R. Olsen, Proposed by AG Services of Wisconsin, LLC, Philmar, LLC, Olsen's Mill Acquisition Company, LLC, West Pointe Bank, BNP Paribas, as Administrative Agent, and the State of Wisconsin* (the “Confirmation Order”). Among other things, the Confirmation Order confirmed the *Creditors' Second Amended Plan of Reorganization as Modified for David A. and Becky S. Olsen, and Paul E. and Cheryl R. Olsen, Proposed by AG Services of Wisconsin, LLC, Philmar, LLC, Olsen's Mill Acquisition Company, LLC, West Pointe Bank, BNP Paribas, as Administrative Agent, and the State of Wisconsin* dated August 30, 2011 (as amended, supplemented or modified from time to time, the “Plan”),<sup>1</sup> as satisfying the requirements of the Bankruptcy Code, thereby authorizing the above-captioned debtors (the “Debtors”) to implement the Plan on the Effective Date.

**PLEASE TAKE FURTHER NOTICE** that the Effective Date under the Plan occurred on August 31, 2011.

**PLEASE TAKE FURTHER NOTICE** the Confirmation Order and the Plan are available by accessing the Bankruptcy Court’s website <http://www.wieb.uscourts.gov>. Please note that a PACER password and login are required to access documents on the Bankruptcy Court’s website.

<sup>1</sup> Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Plan.

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**PLEASE TAKE FURTHER NOTICE** that all holders of Professional Compensation and Reimbursement Claims (Claims for compensation for services rendered or reimbursement of expenses incurred through and including the Effective Date of the Plan pursuant to sections 503(b)(2), (3), (4), or (5) of the Bankruptcy Code) shall (i) file their respective applications for services rendered and reimbursement of expenses incurred through the Effective Date by no later than September 30, 2011, which is the date that is thirty (30) days following the Effective Date.

**PLEASE TAKE FURTHER NOTICE** that unless previously filed, requests for payment of Administrative Expense Claims (other than Professional Compensation and Reimbursement Claims) for obligations incurred by the Debtors between December 16, 2010 and the Confirmation Date (August 30, 2011) must be filed and served on the Liquidating Trustee no later than September 30, 2011 (the “Administrative Claims Bar Date”) or be forever discharged.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Plan, as of ten (10) Business Days after occurrence of the Effective Date (September 15, 2011) the Executory Contracts of the Debtors, if any, pursuant to the Plan, have been rejected and the deadline established for the filing of claims arising from such rejection is thirty (30) days following the Confirmation Date (September 29, 2011).

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Plan, any party wishing to receive notice of pleadings, motions and other filings made in these jointly administered proceedings shall file an Appearance and Request for Notice pursuant to Federal Rule of Bankruptcy Procedure 9010 (hereinafter, a “Notice Request”), and shall serve that Notice Request on the following parties:

OMAC, LLC, Ag Services, LLC and Philmar, LLC  
895 W. 20th Avenue  
Oshkosh, WI 54902  
Attention: Phillip J. Martini

With a copy to:

Liebmann, Conway, Olejniczak & Jerry, S.C.  
231 S. Adams Street  
Green Bay, WI 54301  
Attention: Thomas M. Olejniczak

BNP Paribas, as Administrative Agent  
787 Seventh Avenue  
New York, NY 10019  
Attention: Kathryn B. Quinn

With a copy to:

Munsch Hardt Kopf & Harr, P.C.  
3800 Lincoln Plaza  
500 N. Akard Street  
Dallas, TX 75201  
Attention: Russell L. Munsch

West Pointe Bank  
Attn: Jeffrey D. Sandee  
Vice President/Senior Lending Officer  
1750 Witzel Avenue  
P.O. Box 2266  
Oshkosh, Wisconsin 54903-2266

With a copy to:

c/o Denis Bartell  
Dewitt Ross & Stevens  
Two East Mifflin Street, Suite 600  
Madison, WI 53703-2599

Maria S. Lazar (WI Bar No. 1017150)  
Assistant Attorney General  
J.B. Van Hollen  
Attorney General  
17 W. Main Street  
Madison, WI 53707

Michael S. Polsky  
Beck, Chaet, Bamberger & Polsky, S.C.  
Two Plaza East, Suite 1085  
330 East Kilbourn Avenue  
Milwaukee, WI 53202

With a copy to:

Jonathan W. Young  
Wildman, Harrold, Allen & Dixon LLP  
225 West Wacker Drive  
Chicago, Illinois 60606-1229

**PLEASE TAKE FURTHER NOTICE** that the address provided in a party's Notice Request shall be deemed to be a party's valid address for service of process, receipt of distributions and all other purposes, unless and until such party files an amended Notice Request updating the service address.

**PLEASE TAKE FURTHER NOTICE** that unless otherwise ordered by the Bankruptcy Court, the Liquidating Trustee shall file and serve all objections to Claims as soon as practicable, but, in each instance, not later than February 26, 2012 (which is the date that is 180 days following the Confirmation Date) or such later date as may be approved by the Bankruptcy Court.

Dated: September 8, 2011.

**LIEBMANN, CONWAY, OLEJNICZAK  
& JERRY, S.C.**

/s/ Colleen M. Kelly  
Thomas M. Olejniczak (Bar No. 1015820)  
Colleen M. Kelly (Bar No. 1066300)  
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SERVICES OF WISCONSIN, LLC AND  
PHILMAR, LLC*

**GODFREY & KAHN, S.C.**

/s/ Carla O. Andres  
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**MUNSCH HARDT KOPF & HARR, P.C.**

/s/ Russell L. Munsch

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/s/ Jonathan W. Young

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*ATTORNEYS FOR MICHAEL S. POLSKY, AS  
THE LIQUIDATING TRUSTEE OF THE  
OLSENS' LIQUIDATING TRUST*